



9 October 2017

The Manager Listings
ASX Market Announcements
Australian Securities Exchange
Level 4
Exchange Centre
20 Bridge Street
Sydney NSW 2000

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Tassal Operations Pty. Ltd.
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Via e-lodgement

Tassal Group Limited - Correction - 2017 Notice of AGM

The Company wishes to make a correction to its Notice of Annual General Meeting 2017 dated 22 September 2017 (**Notice**) by replacing the word “**statutory**” with the word “**operational**” in respect of the definitions of “**ROA**” and “**EPS**”, respectively, appearing on pages 8 and 9, respectively, of the Notice.

Accordingly, the definitions of “**ROA**” and “**EPS**” in the Notice should respectively read as follows:

““**ROA**” means Return on Assets for a financial year which is calculated as **operational** earnings before interest and tax (**EBIT**) divided by total assets in respect of that financial year.”

“**EPS** means earnings per share for a financial year calculated as follows:
Operational reported net profit after tax divided by weighted average number of ordinary shares of the Company on issue at the financial year end.”

If you have any queries, please contact me.

Yours sincerely

Monika Maedler
Company Secretary