

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme TASSAL GROUP LIMITED (TGR)

ACN/ARSN ACN 106 067 270

1. Details of substantial holder(1)

Name WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B'

ACN/ARSN (if applicable) ACN 007 457 141

The holder became a substantial holder on 13/04/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	8,502,752	8,502,752	
Total	8,502,752	8,502,752	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Number of securities	Class of securities
Advance Asset Management Limited	Advance Asset Management Ltd is the responsible entity of various managed investment schemes and also acts as a fund manager.	230,413	Ordinary
Asgard Capital Management Limited	Asgard Capital Management Limited ABN 92 009 279 592 AFSL 240695 is a custodian and operator of Investor-Directed Portfolio Service (IDPS). Asgard Capital Management Limited is the custodian and operator of Asgard eWrap Investment,	10,718	Ordinary

	Asgard Funds Account, LifeForce eWrap Investment and Personal Choice Private eWrap Investment Account.		
BT Funds Management Limited	BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	149,306	Ordinary
BT Funds Management No.2 Limited	BT Funds Management No 2 Limited is or may be the Manager of various Superannuation funds, Institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	773,941	Ordinary
BT Investment Management (Fund Services) Limited	BT Investment Management (Fund Services) Limited is the responsible entity of various managed investment schemes and, in that capacity, can exercise the power to vote or dispose of the shares.	4,552,818	Ordinary
BT Investment Management (Institutional) Limited	BT Investment Management (Institutional) Limited (previously known as BT Investment Management (RE) Limited) is the fund manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	2,589,129	Ordinary
Westpac RE Limited	Westpac RE Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	196,427	Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Class and number of securities
Asgard Capital Management Limited	Asgard Capital Management Limited	See Annexure 'A'	10,718 Ordinary
BT Funds Management Limited	Asgard Capital Management Limited BT Portfolio Services Limited	See Annexure 'A'	149,306 Ordinary
Westpac RE Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	196,427 Ordinary
Advance Asset Management Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	230,413 Ordinary
BT Funds Management No.2 Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	773,941 Ordinary
BT Investment Management (Institutional) Limited	Australia and New Zealand Banking Group Limited State Street Australia Limited	See Annexure 'A'	2,589,129 Ordinary
BT Investment Management (Fund Services) Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	4,552,818 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WBC & associates	See Annexure 'A'	See Annexure 'A'		See Annexure 'A'

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Westpac Banking Corporation (WBC)	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Asgard Capital Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac RE Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Advance Asset Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management No.2 Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Investment Management (Institutional) Limited	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
BT Investment Management (Fund Services) Limited	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
TASSAL GROUP LIMITED (TGR)	The Company Secretary TASSAL GROUP LIMITED (TGR) Level 9, 1 Franklin Wharf Hobart TAS 7000 Tel No: 03 6244 9099

Signature

Print name Tim Hartin Capacity Company Secretary

Sign here _____ Date 19/04/2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 7 of the form.
 - (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
 - (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person’s votes divided by the total votes in the body corporate scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and with a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write “unknown”.
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This is annexure 'A' referred to in Form 603, Notice of initial substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities.

Tim Hartin – Company Secretary, Westpac Banking Corporation – 19/04/2017

Sales & Purchases for the period : 13/12/2016 to 13/04/2017

SECURITY: TGR

Advance Asset Management Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
13/12/2016	HSBC Custody Nominees (Australia) Limited.	33	133.32	Ordinary
14/12/2016	HSBC Custody Nominees (Australia) Limited.	36	144.00	Ordinary
15/12/2016	HSBC Custody Nominees (Australia) Limited.	01	4.00	Ordinary
25/01/2017	HSBC Custody Nominees (Australia) Limited.	339	1,525.50	Ordinary
25/01/2017	HSBC Custody Nominees (Australia) Limited.	243	1,091.07	Ordinary
25/01/2017	HSBC Custody Nominees (Australia) Limited.	131	586.88	Ordinary
27/01/2017	HSBC Custody Nominees (Australia) Limited.	55	248.60	Ordinary
17/02/2017	HSBC Custody Nominees (Australia) Limited.	1,301	5,802.46	Ordinary
22/02/2017	HSBC Custody Nominees (Australia) Limited.	59,751	289,792.35	Ordinary
3/03/2017	HSBC Custody Nominees (Australia) Limited.	-2,097	-9,373.59	Ordinary
3/03/2017	HSBC Custody Nominees (Australia) Limited.	-2,864	-12,802.08	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-6,199	-27,833.51	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-341	-1,537.91	Ordinary
7/03/2017	HSBC Custody Nominees (Australia) Limited.	19,066	.00	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-142	-637.58	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-646	-2,900.54	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-2,290	-10,282.10	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-1,963	-8,813.87	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-1,777	-7,978.73	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-256	-1,149.44	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-527	-2,366.23	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-31	-139.19	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-08	-35.92	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-87	-390.63	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-412	-1,849.88	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-142	-637.58	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-2,654	-11,916.46	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-574	-2,577.26	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-132	-592.68	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-305	-1,369.45	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-496	-2,227.04	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-57	-255.93	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-32	-143.68	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-1,197	-5,374.53	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	-311	-1,396.39	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-243	-1,076.49	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-55	-243.65	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-171	-757.53	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-31	-137.33	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-339	-1,501.77	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-903	-4,000.29	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-33	-146.19	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-44	-194.92	Ordinary

17/03/2017	HSBC Custody Nominees (Australia) Limited.	-01	-4.43	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-36	-159.48	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-1,301	-5,763.43	Ordinary
17/03/2017	HSBC Custody Nominees (Australia) Limited.	-131	-580.33	Ordinary
11/04/2017	HSBC Custody Nominees (Australia) Limited.	31,783	137,938.22	Ordinary
13/04/2017	HSBC Custody Nominees (Australia) Limited.	16,176	70,365.60	Ordinary
	Total	100,087	378,483.96	Ordinary

Advance Asset Management Limited Total : 100,087 378,483.96

Asgard Capital Management Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
16/12/2016	Asgard Capital Management Limited	621	2,496.42	Ordinary
23/12/2016	Asgard Capital Management Limited	2,716	10,972.64	Ordinary
2/02/2017	Asgard Capital Management Limited	-621	-2,794.50	Ordinary
31/03/2017	Asgard Capital Management Limited	16	.00	Ordinary
4/04/2017	Asgard Capital Management Limited	16	69.28	Ordinary
4/04/2017	Asgard Capital Management Limited	-16	.00	Ordinary
	Total	2,732	10,743.84	Ordinary

Asgard Capital Management Limited Total : 2,732 10,743.84

BT Funds Management Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
17/01/2017	Asgard Capital Management Limited	2,354	10,004.50	Ordinary
27/01/2017	Asgard Capital Management Limited	4,000	18,520.00	Ordinary
5/04/2017	Asgard Capital Management Limited	4,524	20,041.32	Ordinary
	Total	10,878	48,565.82	Ordinary

Date	Registered Company	Quantity	Consideration	Class of Securities
13/12/2016	BT Portfolio Services Limited	-10,000	-40,462.00	Ordinary
16/12/2016	BT Portfolio Services Limited	2,000	8,086.40	Ordinary
9/01/2017	BT Portfolio Services Limited	-1,500	-6,248.70	Ordinary
30/01/2017	BT Portfolio Services Limited	1,000	4,736.30	Ordinary
21/02/2017	BT Portfolio Services Limited	10,000	44,540.00	Ordinary
23/02/2017	BT Portfolio Services Limited	-750	-3,556.58	Ordinary
24/02/2017	BT Portfolio Services Limited	-10,000	-48,055.00	Ordinary
8/03/2017	BT Portfolio Services Limited	10,000	44,511.00	Ordinary
16/03/2017	BT Portfolio Services Limited	-10,000	-44,698.00	Ordinary
13/04/2017	BT Portfolio Services Limited	600	2,616.36	Ordinary
	Total	-8,650	-38,530.22	Ordinary

BT Funds Management Limited Total : 2,228 10,035.61

BT Funds Management No.2 Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
3/03/2017	HSBC Custody Nominees (Australia) Limited.	178,796	799,218.12	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	48,544	218,933.44	Ordinary
7/03/2017	HSBC Custody Nominees (Australia) Limited.	289,330	.00	Ordinary
10/03/2017	HSBC Custody Nominees (Australia) Limited.	30,854	138,225.92	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	28,994	130,183.06	Ordinary

14/03/2017	HSBC Custody Nominees (Australia) Limited.	20,156	88,484.84	Ordinary
14/03/2017	HSBC Custody Nominees (Australia) Limited.	14,766	65,561.04	Ordinary
15/03/2017	HSBC Custody Nominees (Australia) Limited.	9,801	43,222.41	Ordinary
15/03/2017	HSBC Custody Nominees (Australia) Limited.	20,373	90,252.39	Ordinary
16/03/2017	HSBC Custody Nominees (Australia) Limited.	7,328	32,682.88	Ordinary
16/03/2017	HSBC Custody Nominees (Australia) Limited.	9,903	44,167.38	Ordinary
16/03/2017	HSBC Custody Nominees (Australia) Limited.	21,290	95,166.30	Ordinary
20/03/2017	HSBC Custody Nominees (Australia) Limited.	8,557	37,565.23	Ordinary
21/03/2017	HSBC Custody Nominees (Australia) Limited.	132	579.48	Ordinary
22/03/2017	HSBC Custody Nominees (Australia) Limited.	841	3,700.40	Ordinary
31/03/2017	HSBC Custody Nominees (Australia) Limited.	9,483	41,061.39	Ordinary
7/04/2017	HSBC Custody Nominees (Australia) Limited.	21,591	93,057.21	Ordinary
10/04/2017	HSBC Custody Nominees (Australia) Limited.	4,318	18,956.02	Ordinary
11/04/2017	HSBC Custody Nominees (Australia) Limited.	30,384	131,866.56	Ordinary
12/04/2017	HSBC Custody Nominees (Australia) Limited.	8,052	35,106.72	Ordinary
13/04/2017	HSBC Custody Nominees (Australia) Limited.	10,448	45,239.84	Ordinary
	Total	773,941	2,153,230.63	Ordinary
	BT Funds Management No.2 Limited Total :	773,941	2,153,230.63	

BT Investment Management (Fund Services) Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
3/03/2017	HSBC Custody Nominees (Australia) Limited.	1,046,816	4,679,267.52	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	284,266	1,282,039.66	Ordinary
7/03/2017	HSBC Custody Nominees (Australia) Limited.	1,693,876	.00	Ordinary
10/03/2017	HSBC Custody Nominees (Australia) Limited.	183,992	824,284.16	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	169,934	763,003.66	Ordinary
14/03/2017	HSBC Custody Nominees (Australia) Limited.	118,133	518,603.87	Ordinary
14/03/2017	HSBC Custody Nominees (Australia) Limited.	86,539	384,233.16	Ordinary
15/03/2017	HSBC Custody Nominees (Australia) Limited.	119,948	531,369.64	Ordinary
15/03/2017	HSBC Custody Nominees (Australia) Limited.	57,704	254,474.64	Ordinary
16/03/2017	HSBC Custody Nominees (Australia) Limited.	42,292	188,622.32	Ordinary
16/03/2017	HSBC Custody Nominees (Australia) Limited.	122,878	549,264.66	Ordinary
16/03/2017	HSBC Custody Nominees (Australia) Limited.	57,152	254,897.92	Ordinary
20/03/2017	HSBC Custody Nominees (Australia) Limited.	51,645	226,721.55	Ordinary
21/03/2017	HSBC Custody Nominees (Australia) Limited.	796	3,494.44	Ordinary
22/03/2017	HSBC Custody Nominees (Australia) Limited.	4,905	21,582.00	Ordinary
31/03/2017	HSBC Custody Nominees (Australia) Limited.	55,582	240,670.06	Ordinary
7/04/2017	HSBC Custody Nominees (Australia) Limited.	135,452	583,798.12	Ordinary
10/04/2017	HSBC Custody Nominees (Australia) Limited.	27,090	118,925.10	Ordinary
11/04/2017	HSBC Custody Nominees (Australia) Limited.	184,431	800,430.54	Ordinary
12/04/2017	HSBC Custody Nominees (Australia) Limited.	47,368	206,524.48	Ordinary
13/04/2017	HSBC Custody Nominees (Australia) Limited.	62,019	268,542.27	Ordinary
	Total	4,552,818	12,700,749.77	Ordinary
	BT Investment Management (Fund Services) Limited Total :	4,552,818	12,700,749.77	

BT Investment Management (Institutional) Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
3/03/2017	Australia and New Zealand Banking Group Limited	35,118	156,977.46	Ordinary
6/03/2017	Australia and New Zealand Banking Group Limited	11,345	51,165.95	Ordinary
7/03/2017	Australia and New Zealand Banking Group Limited	58,687	.00	Ordinary

10/03/2017	Australia and New Zealand Banking Group Limited	5,198	23,287.04	Ordinary
13/03/2017	Australia and New Zealand Banking Group Limited	5,523	24,798.27	Ordinary
14/03/2017	Australia and New Zealand Banking Group Limited	2,813	12,489.72	Ordinary
14/03/2017	Australia and New Zealand Banking Group Limited	3,839	16,853.21	Ordinary
15/03/2017	Australia and New Zealand Banking Group Limited	1,811	7,986.51	Ordinary
15/03/2017	Australia and New Zealand Banking Group Limited	3,764	16,674.52	Ordinary
16/03/2017	Australia and New Zealand Banking Group Limited	1,963	8,754.98	Ordinary
16/03/2017	Australia and New Zealand Banking Group Limited	4,222	18,872.34	Ordinary
16/03/2017	Australia and New Zealand Banking Group Limited	1,453	6,480.38	Ordinary
20/03/2017	Australia and New Zealand Banking Group Limited	1,798	7,893.22	Ordinary
21/03/2017	Australia and New Zealand Banking Group Limited	28	122.92	Ordinary
22/03/2017	Australia and New Zealand Banking Group Limited	158	695.20	Ordinary
31/03/2017	Australia and New Zealand Banking Group Limited	2,007	8,690.31	Ordinary
7/04/2017	Australia and New Zealand Banking Group Limited	5,278	22,748.18	Ordinary
10/04/2017	Australia and New Zealand Banking Group Limited	1,055	4,631.45	Ordinary
11/04/2017	Australia and New Zealand Banking Group Limited	6,670	28,947.80	Ordinary
12/04/2017	Australia and New Zealand Banking Group Limited	1,550	6,758.00	Ordinary
13/04/2017	Australia and New Zealand Banking Group Limited	1,812	7,845.96	Ordinary
	Total	156,092	432,673.42	Ordinary

Date	Registered Company	Quantity	Consideration	Class of Securities
3/03/2017	State Street Australia Limited	366,842	1,639,783.74	Ordinary
3/03/2017	State Street Australia Limited	182,513	815,833.11	Ordinary
6/03/2017	State Street Australia Limited	104,077	469,387.27	Ordinary
6/03/2017	State Street Australia Limited	51,768	233,473.68	Ordinary
7/03/2017	State Street Australia Limited	599,325	.00	Ordinary
7/03/2017	State Street Australia Limited	298,161	.00	Ordinary
10/03/2017	State Street Australia Limited	65,878	295,133.44	Ordinary
10/03/2017	State Street Australia Limited	32,770	146,809.60	Ordinary
13/03/2017	State Street Australia Limited	60,165	270,140.85	Ordinary
13/03/2017	State Street Australia Limited	29,931	134,390.19	Ordinary
14/03/2017	State Street Australia Limited	30,639	136,037.16	Ordinary
14/03/2017	State Street Australia Limited	41,825	183,611.75	Ordinary
14/03/2017	State Street Australia Limited	20,808	91,347.12	Ordinary
14/03/2017	State Street Australia Limited	15,243	67,678.92	Ordinary
15/03/2017	State Street Australia Limited	20,490	90,360.90	Ordinary
15/03/2017	State Street Australia Limited	42,594	188,691.42	Ordinary
15/03/2017	State Street Australia Limited	10,194	44,955.54	Ordinary
15/03/2017	State Street Australia Limited	21,189	93,867.27	Ordinary
16/03/2017	State Street Australia Limited	15,310	68,282.60	Ordinary
16/03/2017	State Street Australia Limited	44,480	198,825.60	Ordinary
16/03/2017	State Street Australia Limited	20,689	92,272.94	Ordinary
16/03/2017	State Street Australia Limited	7,617	33,971.82	Ordinary
16/03/2017	State Street Australia Limited	22,130	98,921.10	Ordinary
16/03/2017	State Street Australia Limited	10,293	45,906.78	Ordinary
20/03/2017	State Street Australia Limited	18,772	82,409.08	Ordinary
20/03/2017	State Street Australia Limited	9,339	40,998.21	Ordinary
21/03/2017	State Street Australia Limited	289	1,268.71	Ordinary
21/03/2017	State Street Australia Limited	144	632.16	Ordinary
22/03/2017	State Street Australia Limited	1,734	7,629.60	Ordinary
22/03/2017	State Street Australia Limited	862	3,792.80	Ordinary
31/03/2017	State Street Australia Limited	20,720	89,717.60	Ordinary
31/03/2017	State Street Australia Limited	10,308	44,633.64	Ordinary
7/04/2017	State Street Australia Limited	58,569	252,432.39	Ordinary

7/04/2017	State Street Australia Limited	29,111	125,468.41	Ordinary
10/04/2017	State Street Australia Limited	11,714	51,424.46	Ordinary
10/04/2017	State Street Australia Limited	5,822	25,558.58	Ordinary
11/04/2017	State Street Australia Limited	64,230	278,758.20	Ordinary
11/04/2017	State Street Australia Limited	31,961	138,710.74	Ordinary
12/04/2017	State Street Australia Limited	16,931	73,819.16	Ordinary
12/04/2017	State Street Australia Limited	8,423	36,724.28	Ordinary
13/04/2017	State Street Australia Limited	19,485	84,370.05	Ordinary
13/04/2017	State Street Australia Limited	9,692	41,966.36	Ordinary
	Total	2,433,037	6,819,997.23	Ordinary
	BT Investment Management (Institutional) Limited			
	Total :	2,589,129	7,252,670.65	

Westpac RE Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
13/12/2016	HSBC Custody Nominees (Australia) Limited.	970	3,918.80	Ordinary
14/12/2016	HSBC Custody Nominees (Australia) Limited.	1,071	4,284.00	Ordinary
15/12/2016	HSBC Custody Nominees (Australia) Limited.	2,000	7,940.00	Ordinary
15/12/2016	HSBC Custody Nominees (Australia) Limited.	24	96.00	Ordinary
25/01/2017	HSBC Custody Nominees (Australia) Limited.	2,317	10,426.50	Ordinary
25/01/2017	HSBC Custody Nominees (Australia) Limited.	1,659	7,448.91	Ordinary
25/01/2017	HSBC Custody Nominees (Australia) Limited.	894	4,005.12	Ordinary
27/01/2017	HSBC Custody Nominees (Australia) Limited.	375	1,695.00	Ordinary
17/02/2017	HSBC Custody Nominees (Australia) Limited.	8,893	39,662.78	Ordinary
3/03/2017	HSBC Custody Nominees (Australia) Limited.	-3,186	-14,241.42	Ordinary
3/03/2017	HSBC Custody Nominees (Australia) Limited.	-9,723	-43,461.81	Ordinary
3/03/2017	HSBC Custody Nominees (Australia) Limited.	-14,184	-63,402.48	Ordinary
3/03/2017	HSBC Custody Nominees (Australia) Limited.	-27,413	-122,536.11	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-6,562	-29,463.38	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-7,159	-32,143.91	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-3,747	-16,898.97	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-19,300	-86,657.00	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-4,070	-18,274.30	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-5,472	-24,569.28	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-1,766	-7,929.34	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-6,046	-27,146.54	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-1,444	-6,483.56	Ordinary
6/03/2017	HSBC Custody Nominees (Australia) Limited.	-16,300	-73,187.00	Ordinary
13/03/2017	HSBC Custody Nominees (Australia) Limited.	14,039	63,035.11	Ordinary
	Total	-94,130	-423,882.88	Ordinary
	Westpac RE Limited Total :	-94,130	-423,882.88	

ANNEXURE B

This is the annexure 'B' (being 3 pages) referred to in Form 603, Notice of initial substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin – Company Secretary, Westpac Banking Corporation – 19/04/2017

Westpac Banking Corporation	Australia	Series 2011-3 WST Trust	Australia
1925 (Commercial) Pty Limited	Australia	Series 2012-1 WST Trust	Australia
1925 (Industrial) Pty Limited	Australia	Series 2013-1 WST Trust	Australia
1925 Advances Pty Limited	Australia	Series 2013-2 WST Trust	Australia
A.G.C. (Pacific) Limited	Papua New Guinea	Series 2014-1 WST Trust	Australia
Advance Asset Management Limited	Australia	Series 2014-2 WST Trust	Australia
Altitude Administration Pty Limited	Australia	Series 2015-1 WST Trust	Australia
Altitude Rewards Pty Limited	Australia	SIE-Lease (Australia) Pty Limited	Australia
Aotearoa Financial Services Limited	New Zealand	SIE-Lease (New Zealand) Pty Limited	New Zealand
Ascalon Capital Managers (Asia) Limited	Hong Kong	Sixty Martin Place (Holdings) Pty Limited	Australia
Ascalon Capital Managers Limited	Australia	St.George Business Finance Pty Limited	Australia
Ascalon Funds Seed Pool Trust	Australia	St.George Custodial Pty Limited	Australia
Asgard Capital Management Limited	Australia	St.George Equity Finance Limited	Australia
Asgard Wealth Solutions Limited	Australia	St.George Finance Holdings Limited	Australia
Australian Loan Processing Security Company Pty Ltd	Australia	St.George Finance Limited	Australia
Australian Loan Processing Security Trust	Australia	St.George Life Limited	Australia
Belliston Pty Limited	Australia	St.George Motor Finance Limited	Australia
Bill Acceptance Corporation Pty Limited	Australia	St.George Security Holdings Pty Limited	Australia
BT (Queensland) Pty Limited	Australia	Sydney Capital Corp Inc.	USA
BT Australia Pty Limited	Australia	The Home Mortgage Company Limited	New Zealand
BT Financial Group (NZ) Limited	New Zealand	The Mortgage Company Pty Limited	Australia
BT Financial Group Pty Limited	Australia	Value Nominees Pty Limited	Australia
BT Funds Management (NZ) Limited	New Zealand	W2 Investments Pty Limited	Australia
BT Funds Management Limited	Australia	Waratah Receivables Corp Pty Limited	Australia
BT Funds Management No.2 Limited	Australia	Waratah Securities Australia Limited	Australia
BT Long Term Income Fund	Australia	Westpac (NZ) Investments Limited	New Zealand
BT Portfolio Services Limited	Australia	Westpac Administration Pty Limited	Australia
BT Private Nominees Pty Limited	Australia	Westpac Administration 2 Limited	Australia
BT Securities Limited	Australia	Westpac Administration 3 Limited	Australia
BT Short Term Income Fund	Australia	Westpac Administration 4 Limited	Australia
Capital Corporate Finance Limited	Australia	Westpac Altitude Rewards Trust	Australia
Capital Finance (NZ) Limited	Australia	Westpac Americas Inc.	USA
Capital Finance Australia Limited	Australia	Westpac Asian Lending Pty Limited	Australia
Capital Finance New Zealand Limited	Australia	Westpac Bank-PNG-Limited	Papua New Guinea
Capital Fleetlease Limited	Australia	Westpac Capital Holdings Inc.	USA
Capital Motor Finance Limited	Australia	Westpac Capital Markets Holding Corp.	USA
Capital Rent Group Limited	New Zealand	Westpac Capital Markets LLC	USA
CBA Limited	Australia	Westpac Capital-NZ-Limited	New Zealand
Challenge Limited	Australia	Westpac Cash PIE Fund	Australia
Core Infrastructure Income Feeder 1 LP 2016	Partnership(Scotland)	Westpac Cook Cove Trust I	Australia
Core Infrastructure Income Feeder 2 LP 2016	Partnership(Scotland)	Westpac Cook Cove Trust II	Australia

Core Infrastructure Income Master LP 2016	Partnership(England)	Westpac Covered Bond Trust	Australia
Core Infrastructure Income Holdings Limited 2016	Partnership(England)	Westpac Custodian Nominees Pty Limited	Australia
Crusade ABS Series 2012 - 1 Trust	Australia	Westpac Databank Pty Limited	Australia
Crusade ABS Series 2013 - 1 Trust	Australia	Westpac Debt Securities Pty Limited	Australia
Crusade ABS Series 2015 - 1 Trust	Australia	Westpac Delta LLC	USA
Crusade ABS Series 2016 - 1 Trust	Australia	Westpac Direct Equity Investments Pty Limited	Australia
Crusade ABS Series 2017 - 1 Trust	Australia	Westpac Equipment Finance Limited	Australia
Crusade CP Management Pty Limited	Australia	Westpac Equity Holdings Pty Limited	Australia
Crusade CP No.1 Pty Limited	Australia	Westpac Equity Investments NZ Limited	New Zealand
Crusade Euro Trust 1E of 2007	Australia	Westpac Equity Pty Limited	Australia
Crusade Global Trust 1 of 2007	Australia	Westpac Europe Limited	UK
Crusade Management Limited	Australia	Westpac Finance (HK) Limited	Hong Kong
Crusade 2P Trust of 2008	Australia	Westpac Financial Consultants Limited	Australia
Danaby Pty Limited	Australia	Westpac Financial Holdings Pty Limited	Australia
eQR Securities Pty. Limited	Australia	Westpac Financial Services Group Limited	Australia
Europe Infrastructure Debt LP	UK	Westpac Financial Services Group-NZ-Limited	New Zealand
General Credits Pty Limited	Australia	Westpac Financial Services Limited	Australia
Halcyon Securities Pty Limited	Australia	Westpac Funding Holdings Pty Limited	Australia
Hastings Advisers LLC	USA	Westpac Funds Financing Holdco Pty Limited	Australia
Hastings Forestry Investments Limited	New Zealand	Westpac Funds Financing Pty Limited	Australia
Hastings Forests Australia Pty Limited	Australia	Westpac General Insurance Limited	Australia
Hastings Funds Management (UK) Limited	Singapore	Westpac General Insurance Services Limited	Australia
Hastings Funds Management (USA) Inc.	UK	Westpac Global Capital Markets Pty Limited	Australia
Hastings Funds Management Asia Pty. Limited	USA	Westpac Group Investment-NZ-Limited	New Zealand
Hastings Funds Management Limited	Australia	Westpac Holdings-NZ-Limited	New Zealand
Hastings Infrastructure 1 Limited	UK	Westpac Investment Capital Corporation	USA
Hastings Infrastructure 2 Limited	UK	Westpac Investment Vehicle No.2 Pty Limited	Australia
Hastings Infrastructure 3 Limited	UK	Westpac Investment Vehicle No.3 Pty Limited	Australia
Hastings Infrastructure 4 Limited	UK	Westpac Investment Vehicle Pty Limited	Australia
Hastings Investment Capital LP	USA	Westpac Leasing Nominees-Vic.-Pty Limited	Australia
Hastings Investment Management Pty Ltd	UK	Westpac Lenders Mortgage Insurance Limited	Australia
Hastings Investments GP LLC	Australia	Westpac Life Insurance Services Limited	Australia
Hastings Korea Company Limited	Korea	Westpac Life-NZ-Limited	New Zealand
Hastings Management Pty Limited	Australia	Westpac New Zealand Group Limited	New Zealand
Hastings Private Equity Fund IIA Pty Limited	Australia	Westpac New Zealand Limited	New Zealand
Hitton Pty Limited	Australia	Westpac New Zealand Staff Superannuation Scheme Trustee Limited	New Zealand
Infrastructure GP LLP	UK	Westpac Nominees-NZ-Limited	New Zealand
Infrastructure GP 2 LLP	UK	Westpac Notice Saver PIE Fund	Australia
Infrastructure Research and Advisory Services Private Limited	India	Westpac NZ Covered Bond Holdings Limited	New Zealand
Magnitude Group Pty Limited	Australia	Westpac NZ Covered Bond Limited	New Zealand
Mortgage Management Pty Limited	Australia	Westpac NZ Operations Limited	New Zealand
Neo Investment GP Limited	UK	Westpac NZ Securitisation Holdings Limited	New Zealand
Net Nominees Limited	Australia	Westpac NZ Securitisation Limited	New Zealand
Number 120 Limited	New Zealand	Westpac NZ Securitisation No. 2 Limited	New Zealand
Oniston Pty Limited	Australia	Westpac Overseas Holdings No. 2 Pty Limited	Australia

Partnership Pacific Pty Limited	Australia	Westpac Overseas Holdings Pty Limited	Australia
Partnership Pacific Securities Pty Limited	Australia	Westpac Properties Limited	Australia
Pashley Investments Pty Limited	Australia	Westpac RE Limited	Australia
Planwise AU Pty Limited	Australia	Westpac Securities Administration Limited	Australia
Qvalent Pty Limited	Australia	Westpac Securities Limited	Australia
RAMS Financial Group Pty Limited	Australia	Westpac Securities NZ Limited	New Zealand
Reinventure Fund ILP	Australia	Westpac Securitisation Holdings Pty Limited	Australia
Reinventure Fund II ILP	Australia	Westpac Securitisation Management Pty Limited	Australia
RMS Warehouse Trust 2007-1	Australia	Westpac Singapore Limited	Singapore
Sallmoor Pty Limited	Australia	Westpac Structured Products Limited	Australia
Securitor Financial Group Limited	Australia	Westpac Superannuation Nominees-NZ-Limited	New Zealand
Series 2009-1 WST Trust	Australia	Westpac Syndications Management Pty Limited	Australia
Series 2011-1 WST Trust	Australia	Westpac Term PIE Fund	New Zealand
Series 2011-2 WST Trust	Australia	Westpac TPS Trust	Australia
Seed Pool Trust No. 2	Australia	Westpac Unit Trust	Australia
Series 2008-1M WST Trust	Australia	Westpac USA Inc.	USA

Note: Westpac retains 29.3% ownership of BT Investment Management Limited who lodges separate notices under ASX code 'BTT'

BT Investment Management Limited (29.3%)	Australia
BT Investment Management (Institutional) Limited (Subsidiary of BT Investment Management Limited)	Australia
BT Investment Management (Fund Services) Limited (Subsidiary of BT Investment Management Limited)	Australia
JO Hambro Capital Management Limited (Subsidiary of BT Investment Management Limited)	UK