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5 April 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Tassal Group Limited  
ABN 15 106 067 270  
Tassal Operations Pty. Ltd.  
ABN 38 106 324 127  
De Costi Seafoods Pty Ltd  
ABN 81 606 307 804  
email: [tassal@tassal.com.au](mailto:tassal@tassal.com.au)  
website: [www.tassal.com.au](http://www.tassal.com.au)

**Via e-lodgement**

**COMPLETION OF SHARE PURCHASE PLAN**

Tassal Group Limited (ASX: TGR) (**Tassal**) announces that the Share Purchase Plan (Plan) has closed.

The Plan raised \$4.4 million.

Tassal will issue approximately 987,208 new ordinary shares under the Plan at a price of \$4.475 per share. The shares are expected to be allotted on 5 April 2017 and commence trading on 10 April 2017.

If you have any enquiries in relation to the Plan, please contact:

Computershare:        1300 850 505        (within Australia)  
   or  
   +61 3 9415 4000        (outside Australia)

**About Tassal**

Tassal Group Limited (ASX: TGR) is a vertically integrated Salmon grower and Salmon and Seafood processor, seller and marketer. The Company produces and sells premium Salmon and Seafood products for both the Australian domestic and export markets. Tassal grows delicious, fresh and healthy Atlantic Salmon in Tasmania's fresh waters and through its De Costi Seafood business sources and processes a wide range of Seafood. Tassal is committed to taking a leadership role in sustainability in aquaculture and Seafood sourcing. The company employs over 1,200 people. Visit [www.tassal.com.au](http://www.tassal.com.au) for more information.