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23 March 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Tassal Group Limited  
ABN 15 106 067 270  
Tassal Operations Pty. Ltd.  
ABN 38 106 324 127  
De Costi Seafoods Pty Ltd  
ABN 81 606 307 804  
email: [tassal@tassal.com.au](mailto:tassal@tassal.com.au)  
website: [www.tassal.com.au](http://www.tassal.com.au)

**Via e-lodgement**

**SHARE PURCHASE PLAN CLOSING DATE REMINDER**

Tassal Group Limited (ASX:TGR)( **Tassal**) wishes to remind Eligible Shareholders that its share purchase plan (Plan) as announced on 3 March 2017 will close at 5pm (Melbourne time) on Wednesday 29 March 2017.

Under the Plan, Eligible Shareholders can apply for up to \$15,000 of fully paid ordinary shares in Tassal at a price of \$4.475 per share, free of brokerage. The Plan provides Tassal's existing Eligible Shareholders with the opportunity to increase their shareholding in the Company at the same price per share paid by the institutional investors under the recent placement less \$0.075 per share.

The reduction of 7.5 cents reflects the fact that the new shares issued under the Plan will not be entitled to the 7.5 cent dividend for the six months ending 31 December 2016 because the new shares will be issued after the dividend record date which was Wednesday 15 March 2017.

To participate in this offer please follow the instructions in the offer documentation recently sent to all Eligible Shareholders and lodged with the ASX on 14 March 2017.

If you have any enquiries in relation to the Plan, please contact:

Computershare: 1300 850 505 (within Australia)  
or  
+61 3 9415 4000 (outside Australia)

**About Tassal**

Tassal Group Limited (ASX: TGR) is a vertically integrated Salmon grower and Salmon and Seafood processor, seller and marketer. The Company produces and sells premium Salmon and Seafood products for both the Australian domestic and export markets. Tassal grows delicious, fresh and healthy Atlantic Salmon in Tasmania's fresh waters and through its De Costi Seafood business sources and processes a wide range of Seafood. Tassal is committed to taking a leadership role in sustainability in aquaculture and Seafood sourcing. The company employs over 1,200 people. Visit [www.tassal.com.au](http://www.tassal.com.au) for more information.

**Hobart**  
Level 9, 1 Franklin Wharf, Hobart, TAS 7000  
GPO Box 1645, Hobart, Tasmania 7001  
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**Melbourne**  
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Telephone 1300 66 4731  
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**Huonville**  
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Telephone 1300 66 4251  
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**De Costi Seafoods**  
29 Bachell Ave, Lidcombe, NSW 2141  
PO Box 429, Lidcombe, NSW 1825  
Telephone (02) 9649 7699  
Facsimile (02) 9649 7655

## **Important Notices and Disclaimer**

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This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "US Securities Act"), or the securities laws of any state or jurisdiction of the United States. Accordingly, the securities may not be offered or sold, directly or indirectly, in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable US state securities laws.

This announcement contains forward-looking statements, which can usually be identified by the use of words such as such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or words of similar effect and may include, without limitation, statements regarding future demand for Tassal's products, Tassal's growth initiatives, future financial performance, operating conditions and shareholder returns. These forward-looking statements are not guarantees or predictions of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Tassal, and which may cause actual outcomes to differ materially from those expressed in the statements contained in this announcement. Undue reliance should not be placed on these forward-looking statements. These forward-looking statements are based on information available to Tassal as of the date of this announcement. Except as required by law or regulation (including the ASX Listing Rules). Tassal undertakes no obligation to update these forward-looking statements.

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