



8 March 2017

The Manager
ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Tassal Group Limited
ABN 15 106 067 270
Tassal Operations Pty. Ltd.
ABN 38 106 324 127
De Costi Seafoods Pty Ltd
ABN 81 606 307 804
email: tassal@tassal.com.au
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Via e-lodgement

NOTICE UNDER SECTION 708A(5)(e) OF CORPORATIONS ACT

Tassal Group Limited (ASX: TGR) (TGR) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) TGR has today issued 17,582,418 fully paid ordinary shares under a placement announced on 2 March 2017 without disclosure to investors under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - (1) TGR has complied the provisions of Chapter 2M of the Corporations Act as they apply to TGR;
 - (2) TGR has complied with section 674 of the Corporations Act; and
 - (3) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Monika Maedler
Company Secretary