

15 January 2008

The Manager, Listings  
Australian Securities Exchange  
Company Announcements Office  
Level 4,  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000


**Via e-lodgement**

Dear Sir/Madam

**Tassal Group Limited (ASX Code: TGR)**

Tassal Group Limited (Tassal) notifies the Australian Stock Exchange (**ASX**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Tassal has today issued 17,463,781 ordinary shares under a placement without disclosure under Park 6D.2 of the Corporations Act.
2. As at today's date, Tassal has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Tassal.
3. As at today's date, Tassal has complied with sections 674 of the Corporations Act.
4. As at today's date, there is no information that:
  - a. Tassal has excluded from a continuous disclosure notice in accordance with the listing rules of ASX; and
  - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. The assets and liabilities, financial position and performance, profits and losses and prospects of Tassal; or
    - ii. The rights and liabilities attached to Tassal shares.



**Nick Burrows**  
**Company Secretary**

Tassal Group Limited. Tassal Operations Pty Ltd. ACN 106 324 127 ABN 38 106 324 127  
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